

Political Subdivision Information		Type	Mailing and Physical address (same)																
City of Melissa, Texas		Municipality	3411 Barker Ave, Melissa, Texas 75454																
Contact Information: Gail Dansby, Finance Director		Email: gdansby@cityofmelissa.com	Phone: 972-838-2031																
Bond Title	Original Par Amount	Series	Date Issued	Final Maturity Date	Principal Outstanding as of 9/30/17	Outstanding Interest as of 9/30/17	Total Principal & Interest Outstanding 9/30/17	Purpose	Proceeds Unspent as of 9/30/17	Is the Debt Secured by Ad Valorem Taxes	Fund Funding Debt	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating				
Comb Tax & Ltd Surplus Rev C/O Ser 2005A	825,000.00	2005	1/15/2005	02/15/2026	455,000.00	87,378.75	542,378.75	4B - Fire Station, Tennis Courts, Bob Miller Park, Hunter's Ridge Park, Barker House		Yes	4B	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2005 (\$2,800,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	700,000.00	2005	1/15/2005	09/30/2029	435,000.00	159,377.50	594,377.50	Regional water system improvements		No	Water Fund (WF)	NR	NR	NR	NR				
GTUA State Participation Assistance - Contract Revenue Bond 2006	2,168,750.00	2006	7/15/2006	09/30/2040	2,168,750.00	2,862,633.75	5,031,383.75	Regional water system improvements		No	WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2006 (TWDB-SRF)	1,745,000.00	2006	11/1/2006	09/30/2026	945,000.00	182,450.00	1,127,450.00	Throckmorton -Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2007 (\$5,000,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	1,250,000.00	2007	2/20/2007	09/30/2037	900,000.00	723,741.19	1,623,741.19	Regional water system improvements		No	WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2007 (CWSRF)	1,105,000.00	2007	1/31/2008	09/30/2028	715,000.00	183,245.00	898,245.00	Throckmorton -Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2008 (refi in 2016)	2,250,000.00	2008	10/11/2016	02/15/2018	105,000.00	2,152.50	107,152.50	Water CIP Projects		Yes	WF	NR	A1	NR	NR				
GO Bds Ser 2008	5,230,000.00	2008	8/12/2008	02/15/2018	250,000.00	5,781.25	255,781.25	Transportation Bond 2007 Throckmorton Rd, CR 418, Fannin Rd, Rehab Projects, Melissa Rd Ph 2, and Impact Fee Study		Yes	I&S rate (GF)	NR	A1	NR	NR				
Comb Tax & Ltd Surplus Rev C/O Ser 2009	690,000.00	2009	2/10/2009	08/15/2018	350,000.00	12,250.00	362,250.00	City Hall Construction - refinanced 10/12/16		Yes	TIF	NR	A1	AA-	NR				
GTUA Contract Revenue Bond, Series 2009A (Dfund)	1,085,000.00	2009	12/11/2009	09/30/2029	820,000.00	289,835.00	1,109,835.00	Fitzhugh Sewer project (part 1 of 2)		No	WF								
GTUA Contract Revenue Bond, Series 2009B (CWSRF)	1,400,000.00	2009	12/11/2009	09/30/2029	1,035,000.00	289,520.00	1,324,520.00	Fitzhugh Sewer project (part 2 of 2)		No	WF								
GO Ref Bds Ser 2010	1,255,000.00	2010	5/25/2010	08/15/2021	510,000.00	45,200.00	555,200.00	Refinancing Series 2000 CO Water Tower		Yes	WF	NR	A1	NR	NR				
GO Bds Ser 2012	500,000.00	2012	12/19/2011	02/15/2032	400,000.00	130,800.00	530,800.00	Transportation Bond 2007, Berry Farms Rd Rehab		Yes	GF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2012	1,390,000.00	2012	12/19/2011	02/15/2032	1,120,000.00	366,650.00	1,486,650.00	Fannin Rd Water Line and Rd rehab		Yes	WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2013	4,705,000.00	2013	1/8/2013	02/15/2032	3,910,000.00	771,698.13	4,681,698.13	US 75 Utility Relocation, Melissa Rd Utility Reloc, Davis Rd sewer, South Take Point water project		Yes	WF	NR	A1	NR	NR				
GO Ref & Imp Bds Ser 2013	2,430,000.00	2013	1/8/2013	02/15/2032	1,810,000.00	236,100.00	2,046,100.00	Transportation Bond 2007, Millrany Rd/CR 418; Refinanced Series 2004 & 2005		Yes	GF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2014	2,150,000.00	2014	7/1/2014	02/15/2034	1,935,000.00	634,671.88	2,569,671.88	SH 121 Utility Relocation, AMI System		Yes	WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2015	10,085,000.00	2015	1/28/2015	02/15/2040	9,820,000.00	4,296,850.00	14,116,850.00	City Hall Park, 100 acre Sports Park, Water line		Yes	GF/4B/WF	NR	A1	NR	NR				
GO Bds Ser 2015	2,100,000.00	2015	1/28/2015	02/15/2035	2,015,000.00	644,065.63	2,659,065.63	Transportation Bond 2007- Millrany Rd Construction		Yes	GF	NR	A1	NR	NR				
GO Ref & Imp Bds Ser 2016	13,745,000.00	2016	10/13/2016	02/15/2036	13,350,000.00	4,233,350.00	17,583,350.00	City Hall refi, Melissa Rd refi, 2006/2008 Water project refi, 2008 Transportation CIP projects refi, Fannin Rd Design/ROW, Melissa Rd East ROW		Yes	GF/TIF/WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Bds Ser 2016	10,020,000.00	2016	10/13/2016	02/15/2036	9,860,000.00	4,196,850.00	14,056,850.00	Stiff Creek Sewer, Land Acquisition, Melissa Rd West ROW, Sports Park, Throckmorton Rd Design/Construction	\$ 1,217,978	Yes	GF/WF	NR	A1	NR	NR				
GO Bds Ser 2016	650,000.00	2016	11/15/2016	09/30/2036	630,000.00	246,100.00	876,100.00	Transportation Bond 2007 Fannin Rd/Melissa Rd		Yes	GF	NR	A1	NR	NR				
GO Bds Ser 2017	3,950,000.00	2017	7/13/2017	02/15/2037	3,950,000.00	1,417,377.11	5,367,377.11	Transportation Bond 2007 Davis/Fannin Rd Construction	\$ 2,741,002	Yes	GF/4A	NR	A1	NR	NR				
Comb Tax & Ltd Surplus Rev C/O Ser 2017	5,705,000.00	2017	7/13/2017	02/15/2037	5,705,000.00	2,027,276.25	7,732,276.25	Throckmorton Rd; Land Acquisition, Green Ribbon TxDOT Project	\$ 521,846	Yes	GF	NR	A1	NR	NR				
	77,133,750.00				63,193,750.00	24,045,353.93	87,239,103.93												
Name	Population				Principal Outstanding	Total Interest	Total Principal & Interest												
Total Debt					\$ 63,193,750.00	\$ 24,045,353.93	\$ 87,239,103.93												
Authorized But Unissued Debt					\$ 5,855,000.00	\$ -	\$ -												
All Authorized Debt					\$ 62,030,000.00	\$ -	\$ -												
Total GO Debt					\$ 56,175,000.00	\$ 19,354,551.49	\$ 75,529,551.49												
Total GO Debt + Authorized But Unissued Debt					\$ 62,030,000.00	\$ -	\$ -												
2019 Population	12000					\$ -	\$ -												
Total GO Debt per Capita					\$ 4,681.25	\$ -	\$ -												
Total GO Debt + Authorized Debt per Capita					\$ 5,169.17	\$ -	\$ -												
Total GO Principal & Interest per Capita					\$ 6,294.13	\$ -	\$ -												