

Political Subdivision Information		Type	Mailing and Physical address (same)																
City of Melissa, Texas		Municipality	3411 Barker Ave, Melissa, Texas 75454																
Contact Information: Gail Dansby, Finance Director		Email: gdansby@cityofmelissa.com	Phone: 972-838-2031																
Bond Title	Original Par Amount	Series	Date Issued	Final Maturity Date	Principal Outstanding as of 9/30/19	Outstanding Interest as of 9/30/19	Total Principal & Interest Outstanding 9/30/19	Purpose	Proceeds Unspent as of 9/30/19	Is the Debt Secured by Ad Valorem Taxes	Fund Funding Debt	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating				
Comb Tax & Ltd Surplus Rev C/O Ser 2005A	825,000.00	2005	1/15/2005	02/15/2026	365,000.00	54,168.75	419,168.75	4B - Fire Station, Tennis Courts, Bob Miller Park, Hunter's Ridge Park, Barker House		Yes	4B	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2005 (\$2,800,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	700,000.00	2005	1/15/2005	09/30/2029	373,750.00	113,120.50	486,870.50	Regional water system improvements		No	Water Fund (WF)	NR	NR	NR	NR				
GTUA State Participation Assistance - Contract Revenue Bond 2006	2,168,750.00	2006	7/15/2006	09/30/2040	2,168,750.00	2,508,480.70	4,677,230.70	Regional water system improvements		No	WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2006 (TWDB-SRF)	1,745,000.00	2006	11/1/2006	09/30/2026	760,000.00	116,780.00	876,780.00	Throckmorton - Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2007 (\$5,000,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	1,250,000.00	2007	2/20/2007	09/30/2037	876,250.00	624,367.81	1,500,617.81	Regional water system improvements		No	WF	NR	NR	NR	NR				
GTUA Contract Revenue Bond, Series 2007 (CWSRF)	1,105,000.00	2007	1/31/2008	09/30/2028	605,000.00	129,390.05	734,390.05	Throckmorton - Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2008 (refi in 2016)	2,250,000.00	2008	10/11/2016	02/15/2018			0.00	Water CIP Projects		Yes	WF	NR	A1	NR	NR				
GO Bds Ser 2008	5,230,000.00	2008	8/12/2008	02/15/2018			0.00	Transportation Bond 2007 Throckmorton Rd, CR 418, Fannin Rd, Rehab Projects, Melissa Rd Ph 2, and Impact Fee Study		Yes	I&S rate (GF)	NR	A1	NR	NR				
Comb Tax & Ltd Surplus Rev C/O Ser 2009	690,000.00	2009	2/10/2009	08/15/2018			0.00	City Hall Construction - refinanced 10/12/16		Yes	TIF	NR	A1	AA-	NR				
GTUA Contract Revenue Bond, Series 2009A (Dfund)	1,085,000.00	2009	12/11/2009	09/30/2029	715,000.00	214,920.00	929,920.00	Fitzhugh Sewer project (part 1 of 2)		No	WF								
GTUA Contract Revenue Bond, Series 2009B (CWSRF)	1,400,000.00	2009	12/11/2009	09/30/2029	895,000.00	214,675.00	1,109,675.00	Fitzhugh Sewer project (part 2 of 2)		No	WF								
GO Ref Bds Ser 2010	1,255,000.00	2010	5/25/2010	08/15/2021	265,000.00	14,000.00	279,000.00	Refinancing Series 2000 CO Water Tower		Yes	WF	NR	A1	NR	NR				
GO Bds Ser 2012	500,000.00	2012	12/19/2011	02/15/2032	360,000.00	101,200.00	461,200.00	Transportation Bond 2007, Berry Farms Rd Rehab		Yes	GF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2012	1,390,000.00	2012	12/19/2011	02/15/2032	1,005,000.00	283,900.00	1,288,900.00	Fannin Rd Water Line and Rd rehab		Yes	WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2013	4,705,000.00	2013	1/8/2013	02/15/2032	3,475,000.00	601,005.73	4,076,005.73	US 75 Utility Relocation, Melissa Rd Utility Reloc, Davis Rd sewer, South Take Point water project		Yes	WF	NR	A1	NR	NR				
GO Ref & Imp Bds Ser 2013	2,430,000.00	2013	1/8/2013	02/15/2032	1,435,000.00	163,287.50	1,598,287.50	Transportation Bond 2007, Milirany Rd/CR 418; Refinanced Series 2004 & 2005		Yes	GF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2014	2,150,000.00	2014	7/1/2014	02/15/2034	1,765,000.00	574,128.23	2,339,128.23	SH 121 Utility Relocation, AMI System		Yes	WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Ser 2015	10,085,000.00	2015	1/28/2015	02/15/2040	9,260,000.00	3,666,700.00	12,926,700.00	City Hall Park, 100 acre Sports Park, Water line		Yes	GF/4B/WF	NR	A1	NR	NR				
GO Bds Ser 2015	2,100,000.00	2015	1/28/2015	02/15/2035	1,860,000.00	518,058.26	2,378,058.26	Transportation Bond 2007- Milirany Rd Construction		Yes	GF	NR	A1	NR	NR				
GO Ref & Imp Bds Ser 2016	13,590,000.00	2016	10/13/2016	02/15/2036	12,370,000.00	3,256,250.00	15,626,250.00	City Hall refi, Melissa Rd refi, 2006/2008 Water project refi, 2008 Transportation CIP projects refi, Fannin Rd Design/ROW, Melissa Rd East ROW		Yes	GF/TIF/WF	NR	A1	NR	NR				
Comb Tax & Surplus Rev C/O Bds Ser 2016	10,020,000.00	2016	10/13/2016	02/15/2036	9,125,000.00	2,892,100.00	12,017,100.00	Stiff Creek Sewer, Land Acquisition, Melissa Rd West ROW, Sports Park, Throckmorton Rd Design/Construction	\$ -	Yes	GF/WF	NR	A1	NR	NR				
GO Bds Ser 2016	650,000.00	2016	11/15/2016	09/30/2036	580,000.00	201,700.00	781,700.00	Transportation Bond 2007 Fannin Rd/Melissa Rd		Yes	GF	NR	A1	NR	NR				
GO Bds Ser 2017	3,950,000.00	2017	7/13/2017	02/15/2037	3,665,000.00	1,150,540.01	4,815,540.01	Transportation Bond 2007 Davis/Fannin Rd Construction	\$ -	Yes	GF/4A	NR	A1	NR	NR				
Comb Tax & Ltd Surplus Rev C/O Ser 2017	5,705,000.00	2017	7/13/2017	02/15/2037	5,300,000.00	1,646,531.25	6,946,531.25	Throckmorton Rd; Land Acquisition, Green Ribbon TxDOT Project	\$ 996,102	Yes	GF	NR	A1	NR	NR				
Combo Tax & Revue C/O Ser 2018	17,450,000.00	2018	9/18/2018	09/30/2043	16,915,000.00	8,356,650.00	25,271,650.00	Zplex Park Ph 2, DOD roadway/utility, New Water Tower, Signalization, Storm Siren project	\$ 7,430,057	Yes	GF/TIF/WF	NR	A1	NR	NR				
GO Bds Ser 2018	4,225,000.00	2018	9/18/2018	09/30/2043	4,105,000.00	2,035,197.14	6,140,197.14	Melissa Rd construction	\$ 4,225,000	Yes	GF/TIF	NR	A1	NR	NR				
	98,653,750.00				78,243,750.00	29,437,150.93	107,680,900.93												
Name	Population				Principal Outstanding	Total Interest	Total Principal & Interest												
Total Debt					\$ 78,243,750.00	\$ 29,437,150.93	\$ 107,680,900.93												
Authorized But Unissued Debt					\$ 5,855,000.00	\$ -	\$ -												
All Authorized Debt					\$ 62,030,000.00	\$ -	\$ -												
Total GO Debt					\$ 54,935,000.00	\$ 17,158,766.87	\$ 72,093,766.87												
Total GO Debt + Authorized But Unissued Debt					\$ 60,790,000.00	\$ -	\$ -												
2020 Population	15000					\$ -	\$ -												
Total GO Debt per Capita					\$ 3,662.33	\$ -	\$ -												
Total GO Debt + Authorized Debt per Capita					\$ 4,052.67	\$ -	\$ -												
Total GO Principal & Interest per Capita					\$ 4,806.25	\$ -	\$ -												