

Political Subdivision Information City of Melissa, Texas	Type Municipality	Mailing and Physical address (same) 3411 Barker Ave, Melissa, Texas 75454																
Contact Information: Gail Dansby, Finance Director	Email: gdansby@cityofmelissa.com	Phone: 972-838-2031																
Bond Title	Original Par Amount	Series	Date Issued	Final Maturity Date	Principal Outstanding as of 9/30/24	Outstanding Interest as of 9/30/24	Total Principal & Interest Outstanding 9/30/24	Purpose	Proceeds Unspent as of 9/30/24	Is the Debt Secured by Ad Valorem Taxes	Fund Funding Debt	Fitch Rating	Moodys Rating	S&P Rating	Kroll Rating			
Comb Tax & Ltd Surplus Rev C/O Ser 2005A	825,000.00	2005	1/15/2005	02/15/2026	115,000.00	4,758.75	119,758.75	4B - Fire Station, Tennis Courts, Bob Miller Park, Hunter's Ridge Park, Barker House		Yes	4B	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2005 (\$2,800,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	700,000.00	2005	1/15/2005	09/30/2029	190,000.00	27,808.38	217,808.38	Regional water system improvements		No	Water Fund (WF)	NR	NR	NR	NR			
GTUA State Participation Assistance - Contract Revenue Bond 2006	2,168,750.00	2006	7/15/2006	09/30/2040	2,168,750.00	1,363,743.56	3,532,493.56	Regional water system improvements		No	WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2006 (TWDB-SRF)	1,745,000.00	2006	11/1/2006	09/30/2026	235,000.00	13,312.50	248,312.50	Throckmorton - Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2007 (\$5,000,000 divided by Cities of Anna, Howe, Melissa and Van Alstyne)	1,250,000.00	2007	2/20/2007	09/30/2037	801,250.00	387,690.69	1,188,940.69	Regional water system improvements		No	WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2007 (CWSRF)	1,105,000.00	2007	1/31/2008	09/30/2028	300,000.00	32,212.55	332,212.55	Throckmorton - Trinity River Sewer Project - Melissa-Anna Interceptor Project		No	4A/4B/WF	NR	NR	NR	NR			
GTUA Contract Revenue Bond, Series 2009A (Dfund)	1,085,000.00	2009	12/11/2009	09/30/2029	405,000.00	66,340.00	471,340.00	Fitzhugh Sewer project (part 1 of 2)		No	WF							
GTUA Contract Revenue Bond, Series 2009B (CWSRF)	1,400,000.00	2009	12/11/2009	09/30/2029	495,000.00	66,092.50	561,092.50	Fitzhugh Sewer project (part 2 of 2)		No	WF							
Comb Tax & Surplus Rev C/O Ser 2013	4,705,000.00	2013	1/8/2013	02/15/2032	2,285,000.00	254,349.43	2,539,349.43	US 75 Utility Relocation, Melissa Rd Utility Reloc, Davis Rd sewer, South Take Point water project		Yes	WF	NR	A1	AA-	NR			
GO Ref & Imp Bds Ser 2013	2,430,000.00	2013	1/8/2013	02/15/2032	410,000.00	44,275.00	454,275.00	Transportation Bond 2007, Milrany Rd/CR 418; Refinanced Series 2004 & 2005		Yes	GF	NR	A1	AA-	NR			
Comb Tax & Surplus Rev C/O Ser 2014	2,150,000.00	2014	7/1/2014	02/15/2034	1,280,000.00	314,146.93	1,594,146.93	SH 121 Utility Relocation, AMI System		Yes	WF	NR	A1	AA-	NR			
Comb Tax & Surplus Rev C/O Ser 2015	10,085,000.00	2015	1/28/2015	02/15/2040	7,665,000.00	2,302,925.00	9,967,925.00	City Hall Park, 100 acre Sports Park, Water line		Yes	GF/4B/WF	NR	A1	AA-	NR			
GO Bds Ser 2015	2,100,000.00	2015	1/28/2015	02/15/2035	1,410,000.00	258,789.46	1,668,789.46	City Hall refi, Melissa Rd refi, 2006/2008 Water project refi, 2008 Transportation CIP projects refi, Fannin Rd Design/ROW, Melissa Rd East ROW		Yes	GF	NR	A1	AA-	NR			
GO Ref & Imp Bds Ser 2016	13,590,000.00	2016	10/13/2016	02/15/2036	7,615,000.00	1,312,900.00	8,927,900.00	Stiff Creek Sewer, Land Acquisition, Melissa Rd West ROW, Sports Park, Throckmorton Rd Design/Construction	\$ -	Yes	GF/WF	NR	A1	AA-	NR			
Comb Tax & Surplus Rev C/O Bds Ser 2016	10,020,000.00	2016	10/13/2016	02/15/2036	7,055,000.00	1,856,300.00	8,911,300.00	Transportation Bond 2007 Fannin Rd/Melissa Rd		Yes	GF	NR	A1	AA-	NR			
GO Bds Ser 2016	630,000.00	2016	11/15/2016	09/30/2036	445,000.00	105,200.00	550,200.00	Transportation Bond 2007 Davis/Fannin Rd Construction Throckmorton Rd; Land Acquistion, Green Ribbon TxDOT Project	\$ -	Yes	GF/4A	NR	A1	AA-	NR			
Comb Tax & Ltd Surplus Rev C/O Ser 2017	5,705,000.00	2017	7/13/2017	02/15/2037	4,120,000.00	893,593.75	5,013,593.75	Zplex Park Ph 2, DOD roadway/utility, New Water Tower, Signalization, Storm Siren project	\$ -	Yes	GF/TIF/WF	NR	A1	AA-	NR			
Combo Tax & Revenue C/O Ser 2018	17,450,000.00	2018	9/18/2018	02/15/2043	14,490,000.00	5,522,750.00	20,012,750.00	Melissa Rd construction	\$ -	Yes	GF/TIF	NR	A1	AA-	NR			
GO Bds Ser 2018	4,225,000.00	2018	9/18/2018	02/15/2043	3,540,000.00	1,326,103.34	4,866,103.34	Melissa Rd West, Road design, Zplex/Zadow park improvements	\$ -	Yes	GF/TIF	NR	A1	AA-	NR			
Combo Tax & Revenue C/O Ser 2020	4,455,000.00	2020	4/28/2020	02/15/2045	3,980,000.00	1,239,472.03	5,219,472.03	Refund 2012 GO and 2012 CO	\$ 1,464,520	Yes	GF	NR	A1	AA-	NR			
GO Refunding Bonds, Series 2021	1,070,000.00	2021	8/24/2021	02/15/2032	810,000.00	136,200.00	946,200.00	Public Safety Complex construction, High School collector rds, Zplex Phase 4, 90 Acre Park, Misc Park improvements, Public Works facilities, SH5 utility relocation, Water Tower site work					A1	AA-	NR			
Combo Tax & Revenue C/O Ser 2021	37,610,000.00	2021	8/24/2021	02/15/2045	34,665,000.00	16,380,525.00	51,045,525.00	Public Safety Complex construction, Transportation projects Telephone Rd City Lmts N to Throckmorton; Downtown Rd projects - Cooper and Harrison between RR & SH5, Red River btwn Mel Rd & Harrison; Cardinal/Highland Rd add'l funding; Cardinal Extended, PW/Parks Facilities renovation East Take Point-Design Transportation - telephone RD - Melissa Rd to Throck NTMWD Land Zadow Park-Playground Equip	\$ -	Yes	GF/TIF/WF/4A/4B	NR	A1	AA-	NR			
Certificate of Obligation, Series 2023	20,345,000.00	2023	2/28/2023	09/30/2048	20,245,000.00	12,728,737.51	32,973,737.51	Melissa Lake Park-amphitheater, parking, splash pad, pavillion	\$ 13,214,466	Yes	GF	NR		Aa2	AA	NR		
Certificate of Obligation, Series 2024	21,750,000.00	2024		09/30/2049	20,925,000.00	14,077,794.69	35,002,794.69		\$ 16,831,918	Yes	GF/WF	NR	NR	AA	NR			
	172,548,750.00				138,490,000.00	61,338,786.08	199,828,786.08											
Name	Population				Principal Outstanding	Total Interest	Total Principal & Interest											
Total Debt					\$ 138,490,000.00	\$ 61,338,786.08	\$ 199,828,786.08											
Authorized But Unissued Debt					\$ 1,630,000.00	\$ -	\$ -											
All Authorized Debt					\$ 140,120,000.00	\$ -	\$ -											
Total GO Debt					\$ 133,895,000.00	\$ 43,001,060.90	\$ 176,896,060.90											
Total GO Debt + Authorized But Unissued Debt					\$ 135,525,000.00	\$ -	\$ -											
2024 Population	25000					\$ -	\$ -											
Total GO Debt per Capita					\$ 5,355.80	\$ -	\$ -											
Total GO Debt + Authorized Debt per Capita					\$ 5,421.00	\$ -	\$ -											
Total GO Principal & Interest per Capita					\$ 7,075.84	\$ -	\$ -											